

**BEFORE THE SECURITIES COMMISSIONER
OF THE STATE OF KANSAS**

In the Matter of:

LION SHARE CAPITAL, LLC,
LION SHARE CAPITAL PARTNERS, L.P.,
JEFFREY K. WILLIAMS,
SHERRILYNN L. FRIERSON,
MARK K. NORDYKE,
GREGORY A. BUSS,
and their representatives and agents,

Docket No. 10 E 011
KSC No. 2009-5588

Respondents.

_____/

Pursuant to K.S.A. 17-12a604 and K.S.A. 50-1009

STIPULATION FOR CONSENT ORDER

This proceeding follows an investigation conducted by the Office of the Securities Commissioner of Kansas. As a result of the investigation, staff for the Securities Commissioner allege that Respondent Gregory A. Buss [hereinafter "Respondent"] violated the Kansas Uniform Securities Act and the Kansas Loan Brokers Act. The allegations were contained in a Cease and Desist Order issued by the Commissioner on December 11, 2009, and the allegations are incorporated herein by reference.

Respondent, wishing to obtain a disposition of this matter without invoking any rights to a hearing, has determined not to contest the issuance of the attached Consent Order on the basis of the above-referenced allegations.

IT IS, THEREFORE, STIPULATED AND AGREED by and between Respondent and the staff of the Securities Commissioner of Kansas that:

1. Respondent acknowledges that the Securities Commissioner for the State of Kansas has jurisdiction over Respondent and the subject matter of this action.

2. The Respondent waives his right to any hearing to contest the allegations set forth in the Cease and Desist Order and he consents to the issuance of the attached Consent Order on the basis of the allegations contained in the Cease and Desist Order. He acknowledges that the Commissioner will enter a permanent Cease and Desist Order in the attached Consent Order without further proceedings.

3. The Respondent waives the right to seek judicial review of this proceeding.

4. The Respondent neither admits nor denies the allegations of the Commissioner's staff.

APPROVED BY:

/s/ Gregory A. Buss _____
Gregory A. Buss
Respondent

April 5, 2010 .
Date

State of Kansas)
)ss.
County of Sedgwick)

This Stipulation for Consent Order was signed before me on the 5th day of April, 2010, by Gregory A. Buss.

/s/ Sherrilynn Frierson _____
Notary Public

(seal)

My Appointment Expires: December 10, 2013

/s/ Gail Bright

Gail E. Bright

Associate General Counsel

Office of the Kansas Securities Commissioner

618 S. Kansas Ave.

Topeka, Kansas 66603

April 15, 2010

Date